**Anna Kim, Enrolled Agent**

**Local to Seattle, Washington,**

**Summary**

* A highly motivated tax professional with a B.A. in Business Economics from UC Irvine and a proven track record in

accounting and tax preparation, this candidate brings a robust blend of education, technical skills, and practical

experience.

* Licensed as an Enrolled Agent and having passed sections of the CPA exam, he is well-equipped with in depth knowledge of tax regulations and compliance standards. His hands-on experience as a Seasonal Tax Expert at

TurboTax and as a Staff Accountant with Kim and Kim CPAs has provided him with extensive exposure to

tax return preparation, and regulatory compliance.

* Known for strong analytical skills, customer assistance, and attention to detail, he excels in delivering accurate and timely tax solutions, managing financial records, and ensuring client satisfaction. His bilingual ability in English and Korean further enhances his versatility in serving a diverse client base.
* This background makes him an excellent fit for a Tax Accountant role, where he can leverage his expertise in tax law and commitment to quality service.

**Education**

* B.A. Business Economics, University of California Irvine Graduated: September 2020, GPA: 3.30
* Enrolled Agent: Licensed since 03/18/2022
* A.A. Associate in Arts Transfer, Green River College– Auburn, WA, Graduated: June 2017, GPA: 3.72
* CPA Educational Requirement: Completed 150-credit hour requirement for CPA license.
* CPA Exam: Passed Business Environment and Concepts (BEC) and Regulation (REG) sections.

**Skills:**

* Interests : Studying for CPA, Travel
* Technical Skills : Microsoft Office (Word, PowerPoint, Excel)
* Language Skills : Korean, English
* Skills : Customer assistance, Problem-solving, Time management, Active listening

**Work Experience**

**TurboTax Intuit January 2023- Present**

**Seasonal Tax Expert**

* Analyzed and interpreted recent tax law changes to provide accurate tax preparation services.
* Consulted with clients virtually, addressing tax-related inquiries and providing expert guidance.
* Prepared and filed over 200 complete and accurate tax returns ensuring compliance with federal and state regulations.

**Kim and Kim CPAs November 2020– May 2021**

**Staff Accountant**

* Managed and recorded daily financial transactions for clients, maintaining accurate financial records.
* Organized and processed mail and tax documents to assist the managerial team.
* Prepared and paid FICA and FUTA taxes, ensuring timely compliance.
* Updated business licenses and annual reports, contributing to smooth business operations.
* Filed USDA Food and Nutrition Service (FNS) applications for SNAP permits, facilitating client access to benefits.

**Relevant Editorial Coursework**

* Principles of accounting- Emphasis on financial accounting concepts and practices essential to the administration of business enterprises and the introduction of managerial accounting concepts and techniques as tools to aid management in carrying out the primary internal functions of planning, control, and decision-making.
* Managerial Economics- A collection of concepts and methods for effective decision making.
* Intermediate accounting
* Individual taxation- Fundamentals of federal income taxation pertaining to individuals. Topics include income, deductions, credits, property transactions, and the impact of taxes on business and investment decisions.