**Celine Ly, CPA**

**Local to Pasadena, CA**

**Summary**

* Skilled Tax accounting professional and CPA with expertise in accounting, payroll, tax preparation, and audit services, and tax return
* Managed end-to-end accounting and tax compliance for a portfolio of clients.
* Responded to IRS and state tax notices, resolving disputes effectively.
* Reconciled complex accounts, prepared adjusting entries, and ensured accurate financial reporting.
* Supported clients with year-end tax planning, ensuring timely and accurate submissions

**Experience**

**Consulting CPA – Los Angeles, CA April 2022- Present**

* Provide comprehensive accounting, payroll, tax preparation, and audit services.
* Analyze financial statements to recommend strategies for improving profitability and efficiency.
* Conduct compliance reviews to ensure adherence to tax laws and regulations.
* Develop tailored tax strategies for businesses and individuals.
* Train and mentor junior staff members in accounting processes and software usage.
* Represent clients during IRS and state audits, ensuring favorable resolutions.

**Eric Ynn, CPA – Los Angeles, CA January 2018 – April 2022**

**Sr. Tax Accountant**

* Managed end-to-end accounting and tax compliance for a portfolio of clients.
* Reconciled complex accounts, prepared adjusting entries, and ensured accurate financial reporting.
* Conducted tax research to resolve complex client inquiries and optimize tax outcomes.
* Responded to IRS and state tax notices, resolving disputes effectively.
* Assisted clients in implementing internal controls to safeguard assets and improve operational efficiency.
* Supervised junior accountants, reviewing their work and providing guidance.
* Supported the firm during tax season by coordinatingworkflows and meeting tight deadlines.

**Kay Tax & Accounting, EA – Irvine, CA June 2016 – October 2017**

**Tax Accountant**

* Managed end-to-end bookkeeping, payroll processing, and tax preparation for various clients.
* Prepared tax returns for C-corps, S-corps, partnerships, exempt organizations, and individuals.
* Conducted new client on boarding, including setup and cleanup of historical accounting records.
* Assisted clients in understanding tax obligations and created personalized tax-saving plans.
* Collaborated with clients to set up automated payroll systems and streamline operations.
* Prepared financial reports, including income statements, balance sheets, and cash flow statements, for client review and planning.
* Resolved payroll tax discrepancies and ensured compliance with filing deadlines.
* Coordinated team efforts to meet project deadlines and maintain high client satisfaction.

**LAC., CPA – San Marino, CA February 2014 – June 2016**

**Senior Accountant**

* Oversaw bookkeeping, payroll processing, and tax filings for a diverse client base.
* Provided strategic tax planning advice to minimize client liabilities.
* Conducted financial audits and prepared detailed reports highlighting findings and recommendations.
* Reviewed and improved existing financial policies and procedures for clients.
* Coordinated with clients to implement effective accounting systems and controls.
* Supported clients with year-end tax planning, ensuring timely and accurate submissions.
* Prepared quarterly and annual financial statements, ensuring compliance with regulatory requirements.

**CORPORATE ACCOUNTING EXPERIENCE**

**SM Medical Clinics – Huntington Park, CA February 2010 – January 2014**

**Accounting Manager**

* Monitored clinic budgets and ensured expenditures aligned with financial goals.
* Developed and implemented accounting policies, reducing errors and improving efficiency.
* Supervised staff responsible for A/P, A/R, payroll, and clinic financial operations.
* Conducted financial analysis to identify areas of cost reduction and revenue enhancement.
* Acted as a liaison between clinics and external auditors during financial reviews.
* Oversaw vendor relationships, ensuring timely payments and contract compliance.
* Managed cash flow across multiple clinic locations to optimize financial stability.

**BioTouch International, Inc. – Walnut, CA January 2003 – September 2007**

**Supervisor**

* Produced detailed financial statements, including profit and loss, balance sheets, and cash flow statements.
* Improved internal controls, resulting in more accurate financial reporting and compliance.
* Managed the monthly close process, ensuring all journal entries and reconciliations were completed accurately.
* Directed payroll for over 150 employees, ensuring compliance with federal and state regulations.
* Led intercompany reconciliations, including elimination entries for consolidated reporting.
* Analyzed financial data to provide actionable insights to the CFO and management team.
* Assisted with system upgrades, training staff on new accounting and payroll software.

**ACTIVITIES & COMMUNITY INVOLVEMENT**

* Member: Cal CPA, CPA Society, CSULB Accounting & Finance/Tax Club
* Volunteer: Tax preparation services for the elderly and community initiatives

**Software Expertise:**

• QuickBooks Pro Advisor, Lacerte, ATX (CCH), ProSeries, Great Plains, Payroll Systems

**Educational Background**

* MBA (Finance/Taxation), California State University, Dominguez Hills
* BS (Accountancy), California State University, Long Beach

**Licenses & Certifications:**

• Enrolled Agent (EA) - 2019

• Certified Public Accountant (CPA) - 2022

• Business Analyst Certificate - University of California, Irvine