# CERTIFICATION

Alex Shayan Yagobi

San Jose, CA | (408)-893-0669 | [alex.yagobi1999@gmail.com](mailto:alex.yagobi1999@gmail.com)

## CERTIFIED PUBLIC ACCOUNTANT ELIGIBLE (4/4 passed) California

* Passed 4 out of 4 sections of CPA Exam - awaiting approval for license from California Board of Accountancy
* Fulfilled both experience and educational requirements

# EDUCATION

## Santa Clara University Santa Clara, CA

*Accounting* *2023*

* GPA: 3.51
* Organizations: Kappa Sigma, Office of Multicultural Learning, KSCU Radio
* Coursework: Intermediate Accounting, Advanced Accounting, Auditing, Tax Planning and Business Decisions, Cost Accounting, Accounting Information Systems, Financial Management, Accounting Ethics, Financial Statement Analysis

## West Valley College Saratoga, CA

*Business Administration- Accounting* *2021*

* GPA: 4.00
* Coursework: Financial and Managerial Accounting, Macroeconomics, Microeconomics, Business Law, Business Computing Concepts, Business Calculus, Calculus for Scientists, and Statistics

# WORK EXPERIENCE

## Richard Lee, CPA San Mateo, CA

*Tax Preparer January 2025- Present*

* + Prepared and filed complex federal and state tax returns for high net worth individuals, S-Corporations, Partnerships, and C-Corporations
  + Worked closely with clients to gather financial information and answer tax-related questions
  + Utilized ATX tax software for accurate and efficient return preparation across multiple entity types
  + Employed advanced Excel functions for data analysis, reconciliation, and tax planning support
  + Stay up-to-date on current tax laws and regulatory changes to ensure accurate reporting and strategic tax planning
  + Analyzed financial data and tax documents to ensure compliance with IRS regulations and maximize client savings
  + Collaborated with clients and internal team members to gather financial information and resolve tax-related inquiries

## PricewaterhouseCoopers (PwC) San Jose, CA

*International Tax Associate - Quantitative Solutions and Technologies July 2023- March 2024*

* + In-depth understanding of quantitative analyses including foreign tax credit computations, FDII, subpart F, GILTI, and earning and profit studies
  + Knowledgeable in international taxation compliance regulations and foreign tax reporting
  + Assisted companies in understanding and assessing the tax impact of company business, operations, and transactions in multiple jurisdictions globally
  + Possesses considerable knowledge of corporate taxation including tax research, compliance, and consulting within an international taxation environment; and the practices of public accounting firms, law firms or multinational company corporate tax departments
  + Planned international corporate tax structures with a variety of companies in industries such as fintech, healthcare, and technology

# SKILLS

## Skills:

* + Experience with both Microsoft Office and G-Suite
  + Advanced in both Excel and Google Sheets (PivotTables, VLOOKUP, INDEX MATCH, SUMIFS, IFERROR, Conditional Formatting, Formulas)
  + Proficient in Tableau, Alteryx, Neo4j, and ATX (tax software)
  + Knowledgeable in GAAP rules
  + Strong verbal and written communication skills
  + Fast learner, intellectually curious, always asking relevant questions
  + Effective whole leadership