# CERTIFICATION

Alex Shayan Yagobi

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## CERTIFIED PUBLIC ACCOUNTANT ELIGIBLE (4/4 passed) California

* Passed 4 out of 4 sections of CPA Exam - awaiting approval for license from California Board of Accountancy
* Fulfilled both experience and educational requirements

# EDUCATION

## Santa Clara University Santa Clara, CA

*Accounting* *2023*

* GPA: 3.51
* Organizations: Kappa Sigma, Office of Multicultural Learning, KSCU Radio
* Coursework: Intermediate Accounting, Advanced Accounting, Auditing, Tax Planning and Business Decisions, Cost Accounting, Accounting Information Systems, Financial Management, Accounting Ethics, Financial Statement Analysis

## West Valley College Saratoga, CA

*Business Administration- Accounting* *2021*

* GPA: 4.00
* Coursework: Financial and Managerial Accounting, Macroeconomics, Microeconomics, Business Law, Business Computing Concepts, Business Calculus, Calculus for Scientists, and Statistics

# WORK EXPERIENCE

## Richard Lee, CPA San Mateo, CA

*Tax Preparer January 2025- Present*

* + Prepared and filed complex federal and state tax returns for high net worth individuals, S-Corporations, Partnerships, and C-Corporations
	+ Worked closely with clients to gather financial information and answer tax-related questions
	+ Utilized ATX tax software for accurate and efficient return preparation across multiple entity types
	+ Employed advanced Excel functions for data analysis, reconciliation, and tax planning support
	+ Stay up-to-date on current tax laws and regulatory changes to ensure accurate reporting and strategic tax planning
	+ Analyzed financial data and tax documents to ensure compliance with IRS regulations and maximize client savings
	+ Collaborated with clients and internal team members to gather financial information and resolve tax-related inquiries

## PricewaterhouseCoopers (PwC) San Jose, CA

*International Tax Associate - Quantitative Solutions and Technologies July 2023- March 2024*

* + In-depth understanding of quantitative analyses including foreign tax credit computations, FDII, subpart F, GILTI, and earning and profit studies
	+ Knowledgeable in international taxation compliance regulations and foreign tax reporting
	+ Assisted companies in understanding and assessing the tax impact of company business, operations, and transactions in multiple jurisdictions globally
	+ Possesses considerable knowledge of corporate taxation including tax research, compliance, and consulting within an international taxation environment; and the practices of public accounting firms, law firms or multinational company corporate tax departments
	+ Planned international corporate tax structures with a variety of companies in industries such as fintech, healthcare, and technology

# SKILLS

## Skills:

* + Experience with both Microsoft Office and G-Suite
	+ Advanced in both Excel and Google Sheets (PivotTables, VLOOKUP, INDEX MATCH, SUMIFS, IFERROR, Conditional Formatting, Formulas)
	+ Proficient in Tableau, Alteryx, Neo4j, and ATX (tax software)
	+ Knowledgeable in GAAP rules
	+ Strong verbal and written communication skills
	+ Fast learner, intellectually curious, always asking relevant questions
	+ Effective whole leadership