

Thomas Ryden

208-345-7911 | thomasryden11@gmail.com | [LinkedIn](#)

Quantitative Finance graduate with hands-on experience in market regulation, private banking, investment accounting, and real estate. Proven track record in financial analysis, strategic planning, and effective communication. Seeking to leverage analytical skills and financial expertise to contribute to a dynamic team.

EDUCATION

The University of Alabama | Tuscaloosa, AL

August 2020 – May 2024

Culverhouse College of Business

Bachelor of Science: Major in Quantitative Finance

Relevant Coursework:

- **Money and Capital Markets:** Learned about frameworks for financing and characteristics of instruments traded in money and capital markets
- **Advanced Investment Topics:** Studied development of advanced models for investment management and their application in financial decision making
- **Financial Analysis and Modeling:** Covered advanced excel functions, financial statement analysis, valuation techniques (DCF, comparables, precedent transactions), building integrated financial models, forecasting, risk analysis, and investment analysis with real-world applications

WORK EXPERIENCE

Clearwater Analytics | Boise, ID

July 2024 – Current

Client Servicing Analyst

- Develop expertise in investment accounting fundamentals, including amortization, interest income, and reconciliation processes, to deliver exceptional client support
- Complete operational tasks such as account setups, client lockdowns, compliance reviews, and reconciliation validations, supporting efficient client onboarding and maintenance
- Manage client inquiries on investment accounting topics, financial statements, and analytics reporting, ensuring accurate and timely responses

FINRA | Rockville, MD

June 2023 – August 2023

Market Regulation Intern

- Gained experience and understanding of securities and market structure with the largest self-regulatory organization for securities firms doing business in the United States
- Created multiple rule matrices in Microsoft Excel detailing responsibility between FINRA and various exchanges
- Prepared weekly project status reports and developed working exhibits to assist investigations of securities firms in potential violation of certain FINRA or SEC rules

Brown Brothers Harriman | New York City, NY

June 2022

Private Banking Summer Intern

- Prepared macro-economic and portfolio-specific updates for senior management, including detailed reporting on labor markets, housing markets, inflation, interest rates, and international GDP
- Assisted with business development projects specific to the New York Investment Advisory team, including preparation of detailed PowerPoint and Excel workbook of client portfolio holdings
- Shadowed relationship managers and attended and recorded notes of meetings with ultra-high-net-worth individuals, businesses, and non-profit enterprises
- Gained experience on fundamentals of portfolio management, including diversification, capital preservation, and growth strategies

Leadership, Interests & Other Skills

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- **Leadership:** Co-Founder of a Real Estate Portfolio, Phi Delta Theta Vice President, Capstone Men in Business, Frank Church Institute
 - **Technical Skills:** Excel, PowerPoint, Python, SQL, Data Analysis
 - **Analytical Skills:** Financial Modeling, Investment Analysis, Risk Analysis